**Market Notice**

**Date: 30 March 2012**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ABN46”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 30 March 2012 under its **Domestic Medium-term Note Programme dated 11 August 2008.**

**INSTRUMENT TYPE: Fixed Coupon**

**Authorised Programme size** R 60,000,000,000.00

**Total Notes Outstanding** R 33,047,593,916.25

**Bond Code** ABN46

**Nominal Issued** R 35,231,534.25

**Issue Price** 100%

**Coupon** 9.13%

**Coupon Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 23 March 2016

**Settlement Date of Return Amount** 30 March 2016 (Five Business Days following the Maturity Date)

**First Interest Date** 23 March 2016

**Books Close** 15 March 2016

**Last Day to Register** 14 March 2016

**Date Convention** Following

**Interest Commencement Date** 30 March 2012

**Issue Date** 30 March 2012

**ISIN No.** ZAG000094301

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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